

Fill in this information to identify the case:

Debtor Name TLC Transportation, L.L.C.United States Bankruptcy Court for the: Northern District of Texas  
(State)Case number (if known): 25-41058-11☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. Verabank Checking account 4 6 3 2 \$7,450.44**4. Other cash equivalents** (Identify all)

4.1 \_\_\_\_\_

4.2 \_\_\_\_\_

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$7,450.44****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 \_\_\_\_\_

Debtor TLC Transportation, L.L.C.  
Name

Case number (if known) 25-41058-11

7.2 \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 \_\_\_\_\_

8.2 \_\_\_\_\_

**9. Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

_____
-------

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest

**11. Accounts receivable**

11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

_____
-------

**Part 4: Investments**

**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes. Fill in the information below.

Valuation method used  
for current value

Current value of  
debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 \_\_\_\_\_

14.2 \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of  
ownership:

15.1. \_\_\_\_\_

15.2. \_\_\_\_\_

Debtor TLC Transportation, L.L.C.  
Name

Case number (if known) 25-41058-11

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 \_\_\_\_\_

16.2 \_\_\_\_\_

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

**Part 5:** Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☒ No. Go to Part 6.

☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. <b>Raw materials</b>				
_____	MM / DD / YYYY	_____	_____	_____
20. <b>Work in progress</b>				
_____	MM / DD / YYYY	_____	_____	_____
21. <b>Finished goods, including goods held for resale</b>				
_____	MM / DD / YYYY	_____	_____	_____
22. <b>Other inventory or supplies</b>				
_____	MM / DD / YYYY	_____	_____	_____

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)

Debtor TLC Transportation, L.L.C.  
Name

Case number (if known) 25-41058-11

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

28. Crops—either planted or harvested

--	--	--	--

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

--	--	--	--

30. Farm machinery and equipment (Other than titled motor vehicles)

--	--	--	--

31. Farm and fishing supplies, chemicals, and feed

--	--	--	--

32. Other farming and fishing-related property not already listed in Part 6

--	--	--	--

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

--

34. Is the debtor a member of an agricultural cooperative?

- ☒ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No  
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 7:** Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.  
☐ Yes. Fill in the information below.

Debtor TLC Transportation, L.L.C.  
NameCase number (if known) 25-41058-11

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1			
42.2			
42.3			
43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86.			
44. Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>Part 8: Machinery, equipment, and vehicles</b>			
46. Does the debtor own or lease any machinery, equipment, or vehicles? <input type="checkbox"/> No. Go to Part 9. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2020 Ford F250	unknown		\$55,000.00
47.2 2010 International / VIN: 3HSCUAPR4AN204991 Truck	unknown		unknown
47.3 2020 Jeep Gladiator	unknown		\$40,000.00
47.4 2015 INTL TR / VIN: 3HSCXAPR3FN650855 Truck	unknown		unknown

Debtor **TLC Transportation, L.L.C.**  
Name

Case number (if known) **25-41058-11**

47.5	<b>2015 INTL TR / VIN: 3HSCXAPR7FN651538 Truck</b>	<b>unknown</b>	<b>unknown</b>
47.6	<b>2015 INTL TR / VIN: 3HSCXAPR5FN697742 Truck</b>	<b>unknown</b>	<b>unknown</b>
47.7	<b>1997 PTRB TR / VIN: 1XP5DR9X9VD421907</b>	<b>unknown</b>	<b>unknown</b>
47.8	<b>2007 PTRB TR / VIN: 1XP5BD9X77D674539</b>	<b>unknown</b>	<b>unknown</b>
47.9	<b>2000 PTRB TR / VIN: 1XP5DB9X7YD506594 Truck</b>	<b>unknown</b>	<b>unknown</b>
47.10	<b>2000 PTRB TR / VIN: 1XP5DB9X3YD496792 Truck</b>	<b>unknown</b>	<b>unknown</b>
47.11	<b>1996 FRHT TR / VIN: 2FUYYXBY7TA566499 Truck</b>	<b>unknown</b>	<b>unknown</b>
47.12	<b>2007 FRHT TR / VIN: 1FUJA6CK27LY21247 Truck</b>	<b>unknown</b>	<b>unknown</b>
47.13	<b>2004 Chevrolet PK / VIN: 1GCEK19T94Z315271</b>	<b>unknown</b>	<b>unknown</b>
47.14	<b>1996 Chevrolet DP / VIN: 1GBM7H1J5TJ102934 Truck</b>	<b>unknown</b>	<b>unknown</b>
47.15	<b>2002 WABN VN / VIN: 1JJV532W92L797223 Truck</b>	<b>unknown</b>	<b>unknown</b>
47.16	<b>2008 WABN VN / VIN: 1JJV532W18L108512 Truck</b>	<b>unknown</b>	<b>unknown</b>
47.17	<b>2008 WABN VN / VIN: 1JJV532W78L198286 Truck</b>	<b>unknown</b>	<b>unknown</b>
47.18	<b>1985 MACK TR / VIN: 1M2N179Y6FA096865 Truck</b>	<b>unknown</b>	<b>unknown</b>
47.19	<b>2004 LUFK VN / VIN: 1L01A532X41151215 Truck</b>	<b>unknown</b>	<b>unknown</b>
47.20	<b>1986 FRUE VN / VIN: 1H5V0482XGM016626 Truck</b>	<b>unknown</b>	<b>unknown</b>
48.	<b>Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels		
48.1	<b>2001 ITI VN / VIN: 1Z92A45251T029271 Trailer</b>	<b>unknown</b>	<b>unknown</b>
48.2	<b>2011 Big Tex 20' Gooseneck / VIN: 16VGX2029B2377929 Utility Trailer</b>	<b>unknown</b>	<b>unknown</b>
49.	<b>Aircraft and accessories</b>		
49.1			
49.2			
50.	<b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>		
	<b>2007 KAWK MV / VIN: JK1AFEC117B505056 Motorcycle</b>	<b>unknown</b>	<b>unknown</b>
	<b>2008 KAWASAKI UTILITY / VIN: JK1AFE1288540712 Motorcycle</b>	<b>unknown</b>	<b>unknown</b>
51.	<b>Total of Part 8</b> Add lines 47 through 50. Copy the total to line 87.		<b>\$95,000.00</b>

Debtor TLC Transportation, L.L.C.  
NameCase number (if known) 25-41058-11

## 52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No  
☐ Yes

## 53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 9:** Real property

## 54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.  
☐ Yes. Fill in the information below.

## 55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	_____	_____	_____
55.2 _____	_____	_____	_____	_____
55.3 _____	_____	_____	_____	_____
55.4 _____	_____	_____	_____	_____
55.5 _____	_____	_____	_____	_____
55.6 _____	_____	_____	_____	_____

## 56. Total of Part 9

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

_____
-------

## 57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No  
☐ Yes

## 58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 10:** Intangibles and intellectual property

## 59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
_____	_____	_____	_____

## 60. Patents, copyrights, trademarks, and trade secrets

_____	_____	_____	_____
-------	-------	-------	-------

Debtor TLC Transportation, L.L.C.  
Name

Case number (if known) 25-41058-11

61. Internet domain names and websites

\_\_\_\_\_

62. Licenses, franchises, and royalties

\_\_\_\_\_

63. Customer lists, mailing lists, or other compilations

\_\_\_\_\_

64. Other intangibles, or intellectual property

\_\_\_\_\_

65. Goodwill

\_\_\_\_\_

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

_____
-------

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____	_____	-	_____	= →	_____
	Total face amount		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	_____
_____	Tax year _____	_____



Debtor TLC Transportation, L.L.C.  
Name

Case number (if known) 25-41058-11

	Tax year	
73. Interests in insurance policies or annuities		
74. Causes of action against third parties (whether or not a lawsuit has been filed)		
Nature of claim		
Amount requested		
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims		
Nature of claim		
Amount requested		
76. Trusts, equitable or future interests in property		
77. Other property of any kind not already listed <i>Examples: Season tickets, country club membership</i>		
78. Total of Part 11		
Add lines 71 through 77. Copy the total to line 90.		
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?		
<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes		

Debtor TLC Transportation, L.L.C.  
Name

Case number (if known) 25-41058-11

**Part 12:** Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	<u>\$7,450.44</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>                    </u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>                    </u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>                    </u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>                    </u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>                    </u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>                    </u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$95,000.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> ..... →		<div style="border: 1px solid black; width: 100px; height: 20px; margin-top: 5px;"></div>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>                    </u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>                    </u>	
91. <b>Total.</b> <i>Add lines 80 through 90 for each column.</i> .....91a.	<div style="border: 1px solid black; padding: 2px;"><u>\$102,450.44</u></div>	+ 91b. <div style="border: 1px solid black; width: 100px; height: 20px; margin-top: 5px;"></div>
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		<div style="border: 1px solid black; padding: 2px;"><u>\$102,450.44</u></div>

Fill in this information to identify the case:

Debtor name TLC Transportation, L.L.C.

United States Bankruptcy Court for the: Northern District of Texas  
(State)

Case number (if known): 25-41058-11

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 Creditor's name

Chase Auto

Describe debtor's property that is subject to a lien

2020 Jeep Gladiator

\$7,000.00

\$40,000.00

Creditor's mailing address

700 Kansas Ln # 4-4025

Describe the lien

Auto Loan/Security Agreement

Monroe, LA 71203-4774

Is the creditor an insider or related party?

- ☒ No  
☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

- ☒ No  
☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Date debt was incurred

Last 4 digits of account number 1 4 0 9

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☒ No  
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$18,584.49

Debtor TLC Transportation, L.L.C.  
Name

Case number (if known) 25-41058-11

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.2	<p><b>Creditor's name</b> <u>US Bank</u></p> <p><b>Creditor's mailing address</b> <u>Po Box 790179</u> <u>Saint Louis, MO 63179-0179</u></p> <p><b>Creditor's email address, if known</b> _____</p> <p><b>Date debt was incurred</b> _____</p> <p><b>Last 4 digits of account number</b> <u>9</u> <u>6</u> <u>9</u> <u>4</u></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.            _____            _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____         </p>	<p><b>Describe debtor's property that is subject to a lien</b> <u>2020 Ford F250</u></p> <p><b>Describe the lien</b> <u>Auto Loan/Security Agreement</u></p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes         </p> <p><b>Is anyone else liable on this claim?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).         </p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed         </p>	<p><u>\$11,584.49</u></p> <p><u>\$55,000.00</u></p>

Fill in this information to identify the case:

Debtor name TLC Transportation, L.L.C.

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): 25-41058-11

☐ Check if this is an amended filing

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Internal Revenue Service

Special Procedures-Insolvency

P.O. Box 7346

Philadelphia, PA 19101

Date or dates debt was incurred

Last 4 digits of account  
number                    

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the Claim:

Is the claim subject to offset?

☒ No

☐ Yes

Total claim

\$83,213.03

Priority amount

\$64,490.01

2.2 Priority creditor's name and mailing address

Texas Comptroller of Public  
Accounts

Office of the Attorney General  
Bankruptcy & Collections Division

Po Box 12548 Mc-008

Austin, TX 78711-2548

Date or dates debt was incurred

Last 4 digits of account  
number                    

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the Claim:

Is the claim subject to offset?

☒ No

☐ Yes

\$0.00

\$0.00

Debtor TLC Transportation, L.L.C. Case number (if known) 25-41058-11  
Name

Part 1: Additional Page

<b>2.3</b>	<b>Priority creditor's name and mailing address</b> <u>Texas Workforce Commission</u> <u>TEC Building- Bankruptcy</u> <u>101 E. 15th Street</u> <u>Austin, TX 78778</u>  <b>Date or dates debt was incurred</b>   <b>Last 4 digits of account</b> number ____  <b>Specify Code subsection of PRIORITY unsecured</b> <b>claim:</b> 11 U.S.C. § 507(a) <u>(4)</u>	<b>As of the petition filing date, the claim is:</b> <u>\$0.00</u> <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the Claim:</b>   <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------------	--	---

Debtor TLC Transportation, L.L.C. Case number (if known) 25-41058-11  
Name

**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> <u>All Pro Automotive</u> <u>701 Hwy 79</u> <u>Henderson, TX 75652</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,820.87</u>
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Fleetpride</u> <u>PO Box 847118</u> <u>Dallas, TX 75284-7118</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,754.04</u>
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Master Aligners</u> <u>PO Box 7729</u> <u>Longview, TX 75607</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,143.63</u>
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Regions Bank</u> <u>250 Riverchase Parkway East 3rd Floor</u> <u>Birmingham, AL 35244</u>  Date or dates debt was incurred <u>10/19/2023</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Security Agreement</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,497,356.71</u>

Debtor TLC Transportation, L.L.C.  
Name

Case number (if known) 25-41058-11

Part 2: Additional Page

<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Southern Tire Mart</u> <u>3736 W Loop 281</u> <u>Longview, TX 75604</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u>\$16,868.08</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> <u>U.S. Small Business Administration</u> <u>PO Box 8274</u> <u>Tyler, TX 75711-8274</u>  Date or dates debt was incurred <u>11/11/2020</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u>\$2,970,167.35</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Loan</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.7</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Velvin Oil Company</u> <u>PO Box 993 Dept 556</u> <u>Henderson, TX 75653</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u>\$30,461.24</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes



Debtor **TLC Transportation, L.L.C.**  
Name

Case number (if known) **25-41058-11**

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$83,213.03

5b. Total claims from Part 2

5b. + \$7,531,571.92

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

5c. \$7,614,784.95

Fill in this information to identify the case:

Debtor name TLC Transportation, L.L.C.

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): 25-41058-11 Chapter 11

☐ Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

#### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Month to Month Lease of Transportation Center</u>	<u>Townley Pallet Manufacturing, LLC</u>
	State the term remaining	<u>1 months</u>	<u>13668 Us Highway 79 S</u>
	List the contract number of any government contract		<u>Henderson, TX 75654-5645</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name TLC Transportation, L.L.C.

United States Bankruptcy Court for the: Northern District of Texas  
(State)

Case number (If known): 25-41058-11

☐ Check if this is an amended filing

Official Form 206H

## Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Billy J. Townley</u>	<u>645 Fm 840 E</u> Street  <u>Henderson, TX 75654-7196</u> City State ZIP Code	<u>U.S. Small Business Administration</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Townley Pallet Manufacturing, LLC</u>	<u>13668 Us Highway 79 S</u> Street  <u>Henderson, TX 75654-5645</u> City State ZIP Code	<u>U.S. Small Business Administration</u>  <u>Regions Bank</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 <u>W.D. Townley and Son Lumber Company, Inc.</u>	<u>13668 Highway 79S</u> Street  <u>Henderson, TX 75652</u> City State ZIP Code	<u>U.S. Small Business Administration</u>  <u>Regions Bank</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	_____ Street  _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor TLC Transportation, L.L.C.  
Name

Case number (if known) 25-41058-11

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.5	<div>Street</div> <div></div> <div>CityStateZIP Code</div>	<div></div> <div><input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G</div>	
2.6	<div>Street</div> <div></div> <div>CityStateZIP Code</div>	<div></div> <div><input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G</div>	

Fill in this information to identify the case:

Debtor name TLC Transportation, L.L.C.

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): 25-41058-11 Chapter 11

☐ Check if this is an amended filing

## Official Form 206Sum

# Summary of Assets and Liabilities for Non-Individuals

12/15

### Part 1: Summary of Assets

#### 1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

##### 1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$0.00

##### 1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$102,450.44

##### 1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$102,450.44

### Part 2: Summary of Liabilities

#### 2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$18,584.49

#### 3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

##### 3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$83,213.03

##### 3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$7,531,571.92

#### 4. Total liabilities.....

Lines 2 + 3a + 3b

\$7,633,369.44